UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

Case No.: 18-cv-2977-DLC

v.

LONGFIN CORP., et al.

(Proposed) Order Approving a Distribution Plan for the Longfin Fair Fund

The Court having reviewed the Motion of Plaintiff Securities and Exchange Commission (the "SEC") for an Order to Show Cause relating to the SEC's proposed distribution plan for the Longfin Fair Fund (the "Plan"), the accompanying Memorandum in Support of Entry of an Order Approving a Distribution Plan for the Longfin Fair Fund, and the Plan;

AND the steps set forth in the Order to Show Cause (ECF No. 129) relating to investor notice of the proposed distribution plan having been completed;

AND, pursuant to the Order to Show Cause, the SEC having filed a Notice informing the Court that no objections to the proposed plan have been submitted as of the date of that Notice, and that the Plan and the Order to Show Cause have been published in accordance with Section I of that Order;

AND having considered all arguments presented and for good cause shown;

IT IS HEREBY ORDERED that:

1. The proposed plan (ECF No. 127-2) is hereby approved (the "Distribution Plan"); and

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2. The Distribution Plan shall govern the administration and distribution of the Fair

Dated: June 30	_, 2020	Menine Cote
		DENISE COTE
		United States District Judge

Fund previously established by Order entered April 15, 2020 (ECF No. 125).